



AFRICA RESOURCES INVESTMENT CONGRESS

Tuesday, 10 June 2014 • City of London

Organisations who have previously participated



Media partners



WELCOME COMMENT



Dear Delegate

Welcome to Objective Capital's Africa Resources Investment Congress. This event comes at a time when no one's sure what's happening in the world.

Here in London we're in the sandwich between the Jubilee, Wimbledon and the Olympics. In Europe we don't know whether to watch the sport of Euro 2012 or the failing national banking sectors of Greece, Spain and Portugal.

The runaway trains of China and India are also slowing, along with the rest of Asia, and lower than predicted growth is leading commentators to urge China to loosen controls and stimulate private business.

On the other side of the Atlantic everyone is waiting with baited breath not quite knowing what is going on – will the (economic) world end or not?

In Toronto and Sydney the miners are wondering if their share prices will ever increase and, for some, how can their market cap be lower than their cash?

Whilst this is happening many investors are turning their eyes to Africa. With a GDP growth of 5% forecast across Africa in 2012, is the continent currently the best place to be looking for investment opportunities?

We will be ranging across the land mass from Oman to Tanzania, Burkina Faso to Eritrea. We will also be looking at diverse commodities – copper, gold, coal and uranium to focus in on some of the investment opportunities available.

Of course there are always questions about politics and risk which need to be understood when you are considering Africa. The biggest question in the mining world at the moment (aside from where will my financing come from!) is how greedy is the government where I'm operating?

Resource nationalism is the biggest threat to the industry at the moment. The CEO of the Ghana Chamber of Mines showed a chart at our West Africa Investment Conference in Accra showing how the cost of mining in the country had risen massively due to a recent windfall tax of an additional 10%.

Is this cashing in a trend that is likely to spread across the continent and lead to a scramble away from Africa?

Africa has been attractive to mining companies historically due in part to more relaxed regulations and fewer pressures from the residents than some other areas. In some cases this has resulted in degradation. We will also be thinking about the important issues of protection of the environment and sustainability.

Thank you for joining us today. I hope you will find it a stimulating session and take the opportunity to consider some of the exciting investment opportunities that we are presenting.

Ros Lund

Managing Director
Objective Capital Conferences

ABOUT US

Objective was founded on the belief that the key for companies accessing long term capital and support on reasonable terms is to build a "strategic relationship" with the markets. A relationship that will support the company now and as it develops; through success and difficulty.

Core to this is an open and transparent relationship with investors; anchored on a widely understood investment case; and monitored by ongoing independent coverage.

Our research is one of the tools that can support this strategic relationship and has enabled us to build connections with the broad diaspora that is London and Europe's financial community.

Objective's conferences and forums are a key vehicle for our clients

and other companies to engage with our investor readers and the wider investment population.

Our events are designed to provide an engaging and dynamic mix of guest speakers, leading companies and to accommodate a generous allowance for all important networking opportunities.

Objective's events bring together registered delegates from the broking, investing and financial community of London with senior mining executives from across the globe and an exclusive selection of current and future producers in the heart of the world's financial community.

Our live events are working events where you can expect to meet useful contacts and do business.

PREVIOUS PRESENTATIONS



www.kibomining.com

Key projects: Lake Victoria Goldfields, Morogoto, Haneti

Location: Tanzania

Commodities: Gold, nickel

Mkt Cap: £10.3M

Kibo Mining PLC (AIM:KIBO) was established in early 2008 to explore and develop mineral deposits in Tanzania, East Africa and is listed on AIM and the JSE. Kibo has access to one of the largest mineral rights portfolios in Tanzania both in the established and gold prolific Lake Victoria Goldfields and in the newly emerging goldfields of eastern Tanzania between the towns of Morogoro, Dodoma and Handeni. These projects comprise a total area of just over 18,000 square kilometres and field exploration is underway.



Louis Coetzee
CEO
Kibo Mining

Developing an integrated approach in Tanzania

Louis Coetzee has 25 years' experience in business. In recent years he has concentrated on the exploration and mining area where he has founded, promoted and developed a number of junior mineral exploration companies based mainly on Tanzanian assets. Louis is currently a Director and Chief Operating Officer of the Mzuri Group which has coal projects in Tanzania and coal, oil and gas projects in Russia. He is also Chairman and acting CEO of Australian listed East African Resources which holds copper and uranium exploration projects in the Democratic Republic of the Congo and Tanzania respectively.



www.gentorresources.com

Key project: IMA Mine

Location: Oman

Commodities: Molybdenum-tungsten-silver

Mkt Cap: C\$11.70M

Gentor Resources (TSX:GNT) is a mineral exploration and development company whose projects include copper properties in the Sultanate of Oman, Eastern Turkey and IMA Mine molybdenum-tungsten-silver property in East Central Idaho, USA. The Company's strategy is to create shareholder value by developing highly prospective mineral properties around the globe, with current focus in the Sultanate of Oman, Turkey and the United States.



Dr Peter Ruxton
President & CEO
Gentor Resources

Copper exploration in Oman and Turkey

Peter Ruxton was a Partner with Actis LLP responsible for all investment in the mining sector in Emerging Markets for the Fund. Prior to that he was Exploration Manager for mid-tier gold producer Ross Mining and involved in the evaluation and feasibility study of the Gold Ridge Gold Mine in the Solomon Islands. Peter also had 11 years' experience with Billiton Australia as Regional Exploration Manager and Geologist. Peter is also a Non-Executive Director of Platmin Ltd. His Ph.D. studies were on sedimentary copper deposits in Namibia; he spent a further 18 months as a Post-Doctoral Research Fellow at the University of Tasmania, Australia researching VMS base metal and copper deposits. He has a B.Sc. in Geological Sciences, a Ph.D. from the University of Leeds and an MBA from Manchester Business School.

PREVIOUS PRESENTATIONS



www.andiamoexploration.co.uk

Key asset: Haykota
Location: Eritrea
Commodities: Gold and base metals
Mkt Cap: Private company

Andiamo Exploration is a junior UK based exploration company that has been granted a 723 km² exploration property in Haykota area in 2009. As a southern extension of the Bisha deposit, the area has indications for shear hosted gold and VMS-style mineralization. Andiamo has done significant regional, as well as detailed geologic mapping, image interpretation, soil sampling and ground gravity surveys. During this regional and follow-up exploration programmes, the company has additional targets that are now ready for drill-testing.



Tim Williams
Chairman
Andiamo Exploration

Gold and base metals exploration in Eritrea

Tim Williams is a mining geologist with a strong financial background. Tim has thirty years' experience in the mining industry, ranging from the major companies Gencor, De Beers, JCI through to juniors such as Golden Star and MDN and mining finance with James Capel, Lehman Brothers and Ernst & Young. Tim has worked in Eritrea since 1995 where he is the Chairman of Andiamo Exploration.



www.voltamining.com.au

Key project: Koro Gold Project
Location: West Africa
Commodities: Gold
Mkt Cap: A\$8.20M

Volta Mining (ASX:VTM) is a gold exploration company. The Company focuses on opportunities presented by the gold sector in West Africa. Volta Mining has entered into an agreement to acquire up to a 100% interest in the Dangué Tenement (fully granted) that is located in Burkina Faso, West Africa. As of December 31, 2010, the Company secured the rights to the Dangué Tenement located in Burkina Faso, comprising an area of 242.51 square kilometers. The Dangué Tenement is located in the central-eastern area of the Boromo belt. The Company is in the early stages of exploring the land the subject of the Dangué Tenement. As of December 31, 2010, no resources have been discovered on the Dangué Tenement.



David Sumich
Managing Director
Volta Mining

Gold exploration in the Volta Region

David Sumich has over 17 years' experience in the capital raising, financing and management of public resource companies both in Australia and overseas. David was Managing Director and founder of West African Iron Ore Company, DMC Mining, in the Republic of Congo. DMC was the subject of an A\$50 million on-market cash takeover. David was non-executive Director and co-founder of the rare element & rare earth company Globe Metals & Mining Limited, which has projects in Malawi and Mozambique.

PREVIOUS PRESENTATIONS



Avoiding the 'confrontation trap'

Humphrey Harrison *Managing Director, EEE Mediation*

Humphrey Harrison is a South African lawyer and international investment advisor with particular experience of stakeholder engagement, cross-cultural communication and conflict avoidance and resolution strategies.

He has worked extensively in Africa, Asia and the Middle East, advising investors, governments and others on diverse resource and economic development issues. His early career was as Director of Energy Research at several major City financial institutions. He is a Fellow of the Chartered Institute of Securities and Investment and a former member of the London and Johannesburg Stock Exchanges.



Is greed taking over? Resource nationalism in Africa

David Hargreaves *CEO, Fair Trade Gemstones*

David Hargreaves is CEO of his family company Fair Trade Gemstones Ltd, which specializes in the ethical sourcing and marketing of gemstones worldwide. David has over 40 years of senior experience in the mining industry. After qualifying in coal mining he worked in the iron ore mines in Canada before diversifying into other bulk minerals including bauxite. He was Head of Research for stockbrokers James Capel in London and voted Mining Analyst of the year on three successive occasions. Since forming his own metals and brokering company in 1977, he has successfully promoted and been a director of several public companies. He currently writes 'The Week in Mining'. He is a Chartered Mining Engineer, Fellow of the Geological Society and the Institute of Mining, Minerals and Materials, and a member of the Royal Institution. He was a representative to the House of Commons Select Committee on Strategically Important Metals.



African mining: a macroeconomic and political analysis

Ed Coughlan *Commodities Analyst, Business Monitor International*

Edward Coughlan has been a commodities analyst at BMI since September 2010. He focuses on the mining sector, in particular regarding Latin America and Africa. His Masters dissertation covered Chinese involvement in the Zambian Copper sector. Edward holds an MSc in African Politics from The School of Oriental and African Studies.



Environmental impacts of mining in Africa

Ben Davies *Manager, Materials Stewardship, ICMM*

Ben Davies has worked with ICMM since 2004. Working within ICMM's materials stewardship programme Ben's primary responsibilities are in the fields of chemicals management and sustainable consumption and production. This work seeks to address the issue of the 'sustainability footprint' of materials throughout the supply chain. Ben is actively involved within the industry developing guidance to ensure that companies have the necessary resources to meet their commitments as ICMM members. It also requires engagement in the international policy arena where Ben regularly represents the sector at the United Nations and OECD as well as with national governments, IGOs and NGOs. Since 2008 Ben has also assumed responsibility for coordination of ICMM's 30 association members, a function that has led to a broadening of interests into areas such as international trade and development policy. Ben has a background physical science having obtained his PhD for research in metallurgy and materials at The University of Birmingham.

Request more information

Objective Capital Investment Conferences & Summits

Contact **Gabriel Didham** for early bird rates:

T: +44 20 7754 5994

M: +44 744 86 37 494

E: gabriel@objectivecapital.com

Follow us  twitter.com/ObjectiveLive  uk.linkedin.com/in/objectivecapital www.ObjectiveCapitalConferences.com

▶ Please send me further information on

- Presenting my company at the Objective Capital Global Investment Conferences and Summits series
- Exhibiting my company at the Objective Capital Global Investment Conferences and Summits
- Attending the events as an invited investor:

CONGRESSES

Global Resources
23 Sep 2014



Industrial Minerals &
Metals Resources 4 Nov 2014



Africa Resources
10 Jun 2014



SUMMITS

Rare Earths, Speciality &
Strategic Metals
Mar 2014



West Africa Investment
Conference Q1 2014



▶ Your details

Company Name

Address

City

State/Province

Country

ZIP/Post Code

Contact Name

Tel No

Email Address (required)