

objectivecapital

Global Mining

Investment Conferences

GLOBAL MINING INVESTMENT CONFERENCES & EXHIBITION ABU DHABI

Tuesday-Wednesday, 9-10 November 2010

Millenium Hotel, Abu Dhabi



Global Mining Investment Conference

Tuesday-Wednesday, 9-10 Nov 2010 | 8:30am – 9:00pm

Objective Capital's Abu Dhabi Global Mining Investment Conference brings an exclusive selection of current and future commodities producers together in the heart of the Gulf's financial community.

Our Global Mining series of investment conferences concentrate on the metals, minerals and energy sectors: high value, capital-intensive businesses which require large scale funding. Both sides of the equation are looking for new opportunities for funding and quality deals. Whether you are a metals, minerals or energy company, the Objective Capital Global Mining Investment Conferences are an opportunity you should not miss.

These engaging conferences are also a must attend for anyone with a serious interest in investing in the sector – whether they be family offices, fund managers, investment bankers, venture capitalists or high net worth individuals.

The event's dynamic 'non-duplication' format of presentations interspersed with guest speakers focuses predominantly on the global marketplace. The programme is provided by world-class speakers from global companies to bring you up-to-date with the latest developments in precious and base metals, diamonds, mineable energy products and bulk commodities. ***Who better to discuss the global outlook for commodities than the very companies exploring and extracting them!***

The Objective Capital Global Mining Conferences are split throughout the day with generous allowance for all important networking opportunities. The exhibition areas also house several booths and provide for further networking and business opportunities.

Who should attend?

- Fund managers
- Investment bankers
- Senior executives of resource companies
- Investor relations
- Private investors
- Venture capitalists
- Brokers
- Analysts

For attendance details please email gabriel@objectivecapital.com

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CONFERENCE PROGRAMME

GRAND BALLROOM A COMMODITIES TODAY

- 08:30 - 09:30** Registration & Coffee
- 09.30-09.55** **Opening keynote: The Middle East's role in the new financial era and its implications for the broader mining industry**
- Session 1** Company Outlook: Mining Companies focus on the precious metals sectors. What are the best investment opportunities?
- 09.55-10.20** Gold
- 10.20-10.45** Silver
- 10.45-11.10** Platinum Group Metals
- 11.10-12.00** Coffee & networking
- Session 2** Is the crisis over for mining? Expert speakers analyse mining finance in the current market place
- 12.00-12.25** Raising finance in today's marketplace
- 12.25-12.45** Mining finance through the cycle in frontier countries
- 12.45-13.05** A fund manager's view – what criteria must miners now meet to be attractive for investment
- 13.05-14.15** Networking lunch
- Session 3** Diamonds and gems
- 14.15-14.40** Diamonds
- Session 4** Speciality Metals: Companies present on how these metals have performed in the commodity super cycle
- 14.40-15.05** Tantalum
- 15.05-15.30** Tungsten
- 15.30-16.00** Cobalt
- 16.00-16.45** Coffee & Networking
- Session 5** Base Metals: Focus on present and future developments
- 16.45-17.10** Zinc
- 17.10-17.35** Nickel
- 17.35-18.00** Copper
- 18.00-18.25** **Closing Keynote**
- 18.25-21.00** Cocktail reception and networking

GRAND BALLROOM B FOCUS SESSIONS

- 11.15-11.25** Introduction to the focus sessions. Financing mining projects on the UAE stock markets
- Focus 1** Focus on mining projects in the Middle East, Asia and Africa
- 11.25-11.35** Africa
- 11.35-11.55** Asia
- Focus 2** Focus on Mining projects in Western, Central & Eastern Europe
- 13.15-13.35** Greece
- 13.35-13.55** Turkey
- Focus 3** Focus on mining projects in the Americas
- 14.15-14.40** North America
- 14.40-15.05** Central & South America
- Focus 4** Is the future mined energy?
- 16.00-16.20** Uranium
- 16.20-16.40** Coal
- Focus 5** Focus on Mining projects in Western, Central & Eastern Europe
- 17.00-17.20** Greece
- 17.20-17.40** Turkey

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For all information on exhibition and advertising packages, please contact **Gabriel Didham**, Managing Director:

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W: www.bjectivecapitalconferences.com

Exhibit at the conference to achieve maximum visibility and attention among your prospective clients and future partners.

The exhibition is situated on the ground floor. Exhibition opening hours:

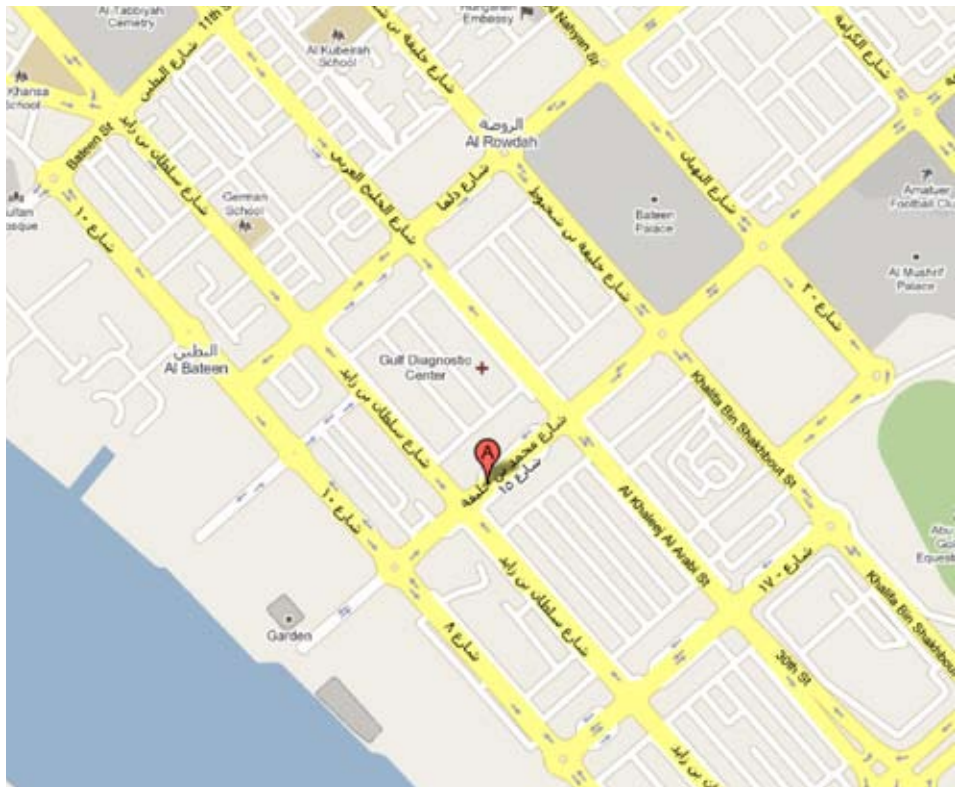
Tuesday-Wednesday, 9-10 Nov: 09.00-18.00

Millennium Hotel Abu Dhabi

PO Box 44486
Abu Dhabi
U.A.E.

T: +971-2-626-2700

F: +971-2-626-0333



Directions

Standing on Khalifa Street, the Capital's newest 5-star combination of business and lifestyle Hotel is situated in one of Abu Dhabi's most prestigious locations, just minutes away from the famous Corniche stretch.

- Business District 50 m
- Abu Dhabi Airport 35 km
- Exhibition Centre 15 km

Abu Dhabi is a fairly compact, striking modern city of high rise buildings, areas of lush greenery and wide tree-line boulevards with bustling centers of commerce. The city of Abu Dhabi grew and developed along the

waterfront hence, most places of interest are within four or five blocks of the sea. When exploring, it's best to start at the Corniche and Breakwater and work your way along the coast or inland.

Standing on Khalifa Street, the Capital's newest 5-star combination of business and lifestyle Hotel is situated in one of Abu Dhabi's most prestigious locations, just minutes away from the famous Corniche stretch. The Hotel is located on Sheikh Khalifa Street, overlooking Capital Gardens - at the junction of Umm Al Nar Street (also known as 6th Street).

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Conference Information

Accommodation

Delegates are responsible for organising their own travel and accommodation. Details of specially negotiated hotel deals will be posted on www.objectivecapitalconferences.com when available.

The venue

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Conference fees

The conference fee includes attendance at the conference and exhibition, conference proceedings on CD, conference and exhibition handbook, conference briefcase, lunches, welcome and farewell receptions.

Registration fee discounts

Objective Capital offers a 10% discount for third and subsequent delegates from the same company.

Cancellations

Cancellations will be accepted and delegates may receive an 80% refund of fees paid up to 31 April 2010. No refunds will be made for cancellations after this date. Substitutions from the same company can be made at no cost up to 31 April 2010.

About the organiser

Objective Capital is a dedicated corporate research firm providing institutional-quality research on under-followed small and mid cap companies.

Unlike other providers, we focus entirely on providing widely distributed research coverage of our sponsored companies. Our programme of high quality, objective corporate research allows quoted companies to ensure that there is always an informed market in their stock.

Request more information

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Please send me further information on

- Presenting my company in the heart of the world's financial system at the Objective Capital Global Mining Investment Conference in Abu Dhabi
- Exhibiting my company at the Objective Capital Global Mining Investment Conference in Abu Dhabi
- Attending the event as an invited guest

Company Name _____

Address _____ City _____

State/Province _____

Country _____ ZIP/Post Code _____

Contact Name _____ Telephone Number _____

Email Address (required) _____

Signed by _____

On behalf of _____

Date _____