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Investment Conferences

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INDUSTRIAL MINERALS & METALS RESOURCES INVESTMENT CONGRESS

Tuesday, 4 Nov 2014 • City of London

Organisations who have previously participated

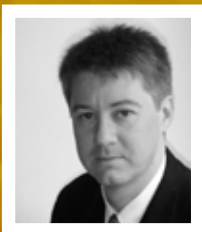


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WELCOME COMMENT



Dear Delegate

Welcome to Objective Capital's Industrial Minerals & Metals Resources Investment Forum.

We meet on the day when the theatre of the US presidential election is decided. Possibly more importantly, we meet on the eve of China's 18th Party Congress which will decide the country's leadership for the next ten years.

With investment at a world record 49pc of GDP last year, in the words of premier Wen Jiabao, China's economy is "unstable, unbalanced, uncoordinated and ultimately unsustainable." Will the new leadership take China to another turning point in its development or will status quo hardliners triumph?

Everywhere resource nationalism is on the rise as are labour disputes.

Today we explore what this means for the resources sector. We begin by considering the impact of the situation in South Africa and what it means for domestic mining, its implications for other African mining destinations and what it means for key commodities.

We then hear from two companies operating in relatively underdeveloped areas. Gensource are capitalising on the opportunities available in Saskatchewan beginning with the potash industry. Adroit Resources are re-building Italy's antimony industry.

We hope you will appreciate hearing about these companies over lunch. Enjoy!

Gabriel Didham

Managing Director
Objective Capital

ABOUT US

Objective was founded on the belief that the key for companies accessing long term capital and support on reasonable terms is to build a "strategic relationship" with the markets. A relationship that will support the company now and as it develops; through success and difficulty.

Core to this is an open and transparent relationship with investors; anchored on a widely understood investment case; and monitored by ongoing independent coverage.

Our research is one of the tools that can support this strategic relationship and has enabled us to build connections with the broad diaspora that is London and Europe's financial community.

Objective's conferences and forums are a key vehicle for our clients

and other companies to engage with our investor readers and the wider investment population.

Our events are designed to provide an engaging and dynamic mix of guest speakers, leading companies and to accommodate a generous allowance for all important networking opportunities.

Objective's events bring together registered delegates from the broking, investing and financial community of London with senior mining executives from across the globe and an exclusive selection of current and future producers in the heart of the world's financial community.

Our live events are working events where you can expect to meet useful contacts and do business.

PREVIOUS PRESENTATIONS

Panel Discussion: What does the South African situation mean for mining?



MODERATOR: Peter Ganya
Exec Chairman, Thunderbird Mines

Peter Ganya is a native of Zimbabwe. Peter previously held senior management positions within the Zimbabwe government including within the Zimbabwe Ministry of Finance. He has also worked as the Under Secretary in the Ministry of Education, Sports and Culture. He holds an MSc degree in finance at the University of Leicester, a Diploma in Accounting and a BA in Business Studies at the University of Derby in the UK. Peter is currently Executive Chairman for Thunderbird Mines, a private company which runs the Golden Kopje Mine in Zimbabwe.



Humphrey Harrison
Managing Director EEE Mediation

Humphrey Harrison is a South African lawyer and international investment advisor with particular experience of stakeholder engagement, cross-cultural communication and conflict avoidance and resolution strategies. He has worked extensively in Africa, Asia and the Middle East, advising investors, governments and others on diverse resource and economic development issues. His early career was as Director of Energy Research at several major City financial institutions. He is a Fellow of the Chartered Institute of Securities and Investment and a former member of the London and Johannesburg Stock Exchanges.



Ignacio de Calonje
*Principal Investment Officer,
Natural Resources – IFC*

Ignacio de Calonje is a principal investment officer in IFC's Infrastructure and Natural Resources Department with responsibilities over IFC's Western European based clients in the oil, gas and mining sectors. Prior to his posting in London, Ignacio was based in Istanbul and was responsible for IFC's oil, gas and mining business in Europe, Central Asia, Middle East and North Africa. Ignacio has extensive experience in the field of international finance, having worked on numerous equity and debt investments in countries such as Egypt, Yemen, Russia, Ukraine, DRC, India, Tunisia, Brazil and Peru.

Building the next Saskatchewan potash giant



Alan Cruickshank
CEO, Gensource

Alan Cruickshank has been in the financial services business for more than 20 years as an Investment Advisor, Branch Manager, and senior executive. During his career he has served as the President of First Avenue Partners and the founder and CEO of NuCoal Energy Corp., as well as being instrumental in the founding of 49 North Resource Fund. Since 1999, Alan has acted as agent for transactions topping \$100 million including a number of initial public offerings. He has a number of industry designations and has been active in the industry, not only serving on the Investment Dealers Association district council but as a national director of the Investment Industry Association of Canada.

Gensource Capital (TSX-V:GSP) Gensource Capital is a publicly traded merchant bank that has been focussed on resource development for over 20 years. In August 2012 it acquired 100% of Nexxt Potash, a Saskatchewan based potash resource company. The name was changed to Gensource Potash and is now a wholly owned subsidiary and is focussed on potash development in Saskatchewan with 1 or more global partners. Saskatchewan remains highly prospective for resource development.

Building the Italian antimony industry



Catherine Feore
*Director and Vice President of Marketing,
Adroit Resources*

Catherine Feore has worked in Brussels for over ten years, representing a wide range of organisations, from universities to public authorities, and in many fields, from waste policy to aviation. She has direct experience of working in the European Parliament as an assistant to two Members of the European Parliament and was seconded to the European Commission as a National Expert in Urban Policy. Catherine's last role in Brussels was as Head of Office for Greater Manchester, a partnership of 18 different organisations, including Manchester Airports Group, Manchester Public Transport Authority, Greater Manchester Waste and the Manchester's Economic Development Agency.

Adroit Resources (TSX-V:ADT) Adroit Resources is an exploration company focused on confirming, and extending, the near surface, historical antimony resources at its Grosseto, (central) Italy properties to achieve NI 43-101 compliant resource calculation. Antimony is a strategic minor metal dominated by the Chinese currently trading near \$12,000 per metric tonne and likely to rise.

Questions & Networking



Moderator:

John Clarke – CEO, Great Quest Metals

John Clarke has considerable experience in mineral exploration, corporate acquisition and development in the gold mining sector in Africa. John was CEO of Nevsun Resources. Prior to joining Nevsun, he was Executive Director of Ashanti Goldfields Company Limited of Ghana. He joined Ashanti in

1982 and contributed to establishing Ashanti's gold exploration programme throughout sub-Saharan Africa. He is the Director of several companies which have exploration and development activities in Africa.

John holds a B.Sc. in metallurgy from University College Cardiff, a Ph.D. in metallurgy from Cambridge University and an MBA from Middlesex Polytechnic.



Moderator:

Gerry Clarke – Industrial Minerals Commentator

Gerry Clarke is a Mine Geologist and Applied Mineralogist and former lecturer in Applied Mineralogy at the University of Plymouth, UK. He is a former Editor for the Industrial Minerals, and an Executive Director of Metal Bulletin. Gerry has written extensively across the spectrum of industrial

minerals, and organised and chaired many conferences on behalf of Industrial Minerals Magazine and made numerous presentations to others' events over the years. Gerry is also the compiler and publisher of the Magnesia Availability Wall Map and, in partnership with P W Harben, Inc., the creator of the Lithium Availability Wall Map. Gerry has a Masters degree in Applied Mineralogy and a Bachelors degree in Mining Engineering and Geology.



Feed the world: the global fertiliser market

Steven Markey

Managing Consultant, Fertilisers & Chemicals, CRU Strategies

During his 30 year career in the fertiliser industry, Steve Markey has held a variety of positions engaged in sales and marketing, supply chain management, product sourcing, and risk management. Previous employers include Cargill, Agrilience/CHS, Mississippi Chemical, and Agrium. He has served on the Boards of Phosrock and Phoschem and has extensive commercial trading experience with nitrogen products, phosphate products, by products and raw materials, and potash.

Steve joined CRU Strategies in 2010 and has provided senior project input into strategic, valuation, and market decisions involving several major phosphate, potash, and sulphur and sulphuric acid projects.

Steve has an MBA in International Business from Cleveland State University.



Bringing Albania's chromite into production

David Cliff

CEO, Empire Mining

David Cliff is the former Exploration Manager, Europe of Rio Tinto Exploration. During his 26 years with Rio Tinto he was involved in the discovery of three gold and one copper deposits and gained experience in the exploration of a wide variety of minerals and deposit types with a particular specialisation in copper-gold porphyry systems and epithermal precious metal systems. He has lead multinational and multidisciplinary teams in a variety of environments and jurisdictions, particularly in Central and Eastern Europe and Turkey and has extensive experience in the evaluation of mineral projects and in the negotiation of all forms of mining industry agreements.



Developing potash in the Horn of Africa

Jack Scott

Senior Vice President- Strategic Projects, Allana Potash

Jack Scott develops the commercial and financial structures of Allana's projects. Starting his career in telecommunications, Jack then spent ten years in a small team building multinational engineering/construction firm, AGRA Inc. (now part of AMEC plc). His more recent roles include: Vice President, Commercial at NaiKun Wind Energy Group Inc; CEO of Advanced Applied Physics Solutions Inc; and Vice President, Corporate Development at Atomic Energy of Canada Limited.

Jack is a Registered Professional Engineer, a member of the Institute of Electrical and Electronic Engineers and a past member of the Conference Board of Canada Strategy Development Council. Educated in Canada, he has a B.Sc. in Chemical Engineering from Queen's University and an MBA from the University of Western Ontario Ivey School of Business. He also has positions on a number of technology company boards.



Building the iron dragon: exploring for iron ore in Bolivia

Nick Tintor

CEO, Ferrum Americas Mining

Nick Tintor has more than 25 years of experience in the mining industry and has been involved with all aspects of junior mining company management, finance and project.

Nick is currently the Managing Director of RG Mining Investments Inc. He is a graduate of the University of Toronto (B.Sc., Geology).

Nick has been past President & CEO of Anaconda Gold, and Homeland Uranium. He is the Chairman of Midlands Minerals Inc. He is also a Director of Caracara Silver, Cerro Resources, DNI Metals, Southern Andes Energy, and Homeland Uranium, an unlisted reporting issuer.



Industrial Minerals – Routes to opportunities

Brian Coope

Industrial Minerals Analyst

Brian Coope has over 40 years' experience in the minerals and metals industry – as a metallurgist for Rolls-Royce Aero Engine Division, as Editor of "Industrial Minerals" magazine, and as a consultant specialising in the processing and marketing of industrial minerals. In the latter role he has undertaken assignments for mining companies, governments, agencies, and financial institutions on projects throughout the world. He is the author of numerous articles, monographs, and books for Industrial Minerals, Metal Bulletin, and the Financial Times and for many years wrote the chapters on mining, minerals, glass, ceramics, and construction materials for Panorama of EU Industry. He is also an accomplished musician and organiser of many musical events, including the annual Sheen Folk Blues Festival.



Base metals: the backbone of industry

Glen Jones, Executive Director

IntierraRMG

Glen Jones has been working in the mineral exploration industry for over 36 years. In 1991, Glen created the "Hot Play Map" concept which developed into an industry standard. Between 1971 and 1980 Glen worked for Granduc Mines, Teck Corporation and Getty Mines.

From 1980 to 2003 Glen managed his own consulting company, EnerSource, which was later renamed to Mineral Information Maps. In 2003, Mineral Information Maps merged with Intierra, a Perth based company who had just merged with Minmet. Intierra had developed a web based infrastructure for bringing together all levels of technical and financial data. Together these three merged companies now have the largest global mining, exploration and mapping subscription data base. Intierra has expanded the map publishing business from one that was producing 6 maps per year to a global one that now produces over 50 per year.



UK energy policy and the shale gas revolution

Benny Peiser
Director, Global Warming Policy Foundation

Dr Benny Peiser is the director of the Global Warming Policy Foundation, an all-party and non-party think tank and educational charity chaired by Lord Lawson.

Benny is the founder and editor (since 1997) of CCNet, the world's leading climate policy network. He is a social scientist and a Visiting Fellow at the University of Buckingham.



The importance of applied research in industrial metals and minerals

Alan Gibbon
Development Director, MIRO

Alan Gibbon graduated from the University of Birmingham as a Mineral Processor but has spent over 30 years in the platinum and precious metal refining business. He also

has specialist experience in plasma technology. Prior to joining MIRO in 1993 as a Project Manager, Alan worked for Johnson Matthey Plc and now specialises in precious metal treatments, mineral wastes, pyrometallurgy, process modelling and environmental issues. He holds a BSc Civil Engineering.



India: Growing energy needs to fuel growth

Deepak Lalwani OBE
Director, LalCap

Deepak Lalwani is Director of India investments at London consultancy, Lalcap. He was elected as a Member of the London Stock Exchange over 20 years ago.

Prior to this Deepak worked at London stockbroker, Astaire Securities. Deepak is only one of two persons from India to be elected as a Member of The London Stock Exchange and is regarded as an authority and pre-eminent contributor on the India economic story. He is a qualified UK accountant. For over 15 years he has authored the influential "India Report".

Deepak was honoured in New Delhi with the prestigious "Bharatties; Samman Pravasi Award" by the NRI Institute. He was awarded an OBE in The Queen's Birthday Honours List 2010 for services to UK's financial services. He has spoken on TV, radio and in the press about India and chairs and speaks at many high level seminars in the UK and at MBA programmes of major UK business schools.



“All of us thoroughly enjoyed the event. We all thought it was exceptionally well organised, with a tremendous line-up of speakers, presentations and networking opportunities. What an exceptional turnout.”

Request more information

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Contact **Gabriel Didham** for early bird rates:

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